

FORUM2022

imagine what's next

PREVIEW PLANNER



MARCH 16-18, 2022



JW MARRIOTT



ORLANDO, FLORIDA

Join us at the Marriott in 2022 for this in-person event for institutional investors. We are providing multiple venues for each participant to engage and access useful content and, along with the Marriott, we are committed to the safety of all attendees and are looking forward to seeing you for:

- General sessions moderated by leading industry professionals with panels populated by recognized thought leaders

- Major addresses by, or exclusive interviews with, influential representatives from academia, public policy and government
- Breakout sessions, all focused on timely, high priority issues for institutional investors
- Informal networking providing opportunities to engage in peer discussion on topics of your choosing

AGENDA AT-A-GLANCE

Wednesday, March 16th

2:00 - 3:30 pm	Private Capital Strategy Update Sessions
4:00 - 6:00 pm	Commonfund Capital Advisory Meeting
6:30 - 7:30 pm	Cocktail Reception
7:30 - 9:30 pm	Welcome Dinner & Featured Session: How Leaders Can Get Serious About Diversity

Thursday, March 17th

8:00 - 9:00 am	Breakfast Sessions
9:15 - 10:15 am	Imagining What's Next for the Global Economy
10:45 - 11:45 am	The Changing Landscape of Buyouts and the Private Equity Industry
12:00 - 1:15 pm	Topical Luncheons
1:30 - 2:30 pm	Accessing Sustainable Opportunities Through Private Equity Strategies
3:00 - 4:00 pm	So Much to Do, So Little Time: Your IC's Three Highest Priorities
6:00 - 7:00 pm	Cocktail Reception
7:00 - 9:00 pm	Dinner & Keynote Address: The Great Reset

Friday, March 18th

7:45 - 8:45 am	Breakfast & Featured Speaker: Ian Bremmer's Top Risks for 2022
9:00 - 10:00 am	Breakout Sessions I
10:15 - 11:15 am	CIO Roundtable
11:30 am - 12:15 pm	Breakout Sessions II
12:30 - 2:00 pm	Closing Luncheon & Featured Session: Mission Economy - A Moonshot Guide to Changing Capitalism

**Your path to thought-provoking
discussions on navigating today's
return environment while funding
spending and liabilities.**

Featured Speakers

**The Great Reset: The Emerging Age of
Re-imagination, Reconnection and
Renewal —and Generation RE**

Jack Uldrich
Leading Futurist and Author

Ian Bremmer's Top Risks for 2022

Ian Bremmer
President, Eurasia Group

Mission Economy

Mariana Mazzucato PhD
Professor in the Economics of Innovation and
Public Value at University College London
(UCL), Founding Director of the UCL Institute
for Innovation & Public Purpose

General Sessions

**The Great Reset: The Emerging Age of
Re-imagination, Reconnection and
Renewal —and Generation RE**

A great reset is now upon us. The rules of
business were being rewritten by an extraor-
dinary cadre of individuals, enterprises, and
organizations willing to rethink long-held
assumptions, reinvent products and pro-
cesses, and reestablish new and innovative
ways to re-engage with both their employees
and the wider world.

**Imagining What's Next for
the Global Economy**

If someone had told you in January of 2020
that the world would be plunged into a global
pandemic the likes of which had not been
seen since 1918, you probably would have
guessed that the impacts on the economy
and markets would be devastating. Our panel
of experts will share their insights and
expectations for global economy in the
months and years ahead.

**The Changing Landscape of Buyouts
and the Private Equity Industry**

In this new and unfolding economic cycle,
strategic and tactical private equity alloca-
tions are top of mind for many institutional
investors. How should we invest in a global
opportunity set when there is evidence of
deglobalization? Are we witnessing global-
ization in reverse?

**Accessing Sustainable Opportunities
Through Private Equity Strategies**

In this session, our experts will explore the
current opportunity set, including sectors
such as renewables; food, agriculture, water;
and resource efficiency. We will also cover
sourcing and the varying tactical approaches
that may best position investors for success.

**So Much to Do, So Little Time:
Your IC's Three Highest Priorities**

In this session, our expert panel will reveal
three critical factors that can make the most
impact. They will also share insights and tips
for attendees to bring back to their boards
and investment committees.

How Leaders Can Get Serious about Diversity

Getting serious about diversity requires
committed leadership from the top of the
organization and alignment with the
organization's values and practices.

Topical Luncheons

- > Quantifying Good Governance
- > Disrupting the Status Quo: A Challenge
to Conventional Portfolio Allocations
- > Niche Strategies in Private Credit

Concurrent Breakout Sessions

- > Real Estate in a Post-Pandemic World
- > Investing in Transformative Change
with Venture Capital
- > Building Diverse Equity Portfolios
- > Stop Using Your Head. Think
Outside the Brain Instead
- > Fewer, Richer, Greener: Prospects for
Humanity in an Age of Abundance
- > The Rapidly Expanding Role of Private
Capital Secondaries



TRAVEL NOTES: There is no charge for attending Commonfund Forum, nor is there a charge for meals associated with the conference, subject to the gift policies of attending institutions. Individuals are responsible for their travel to and from the Forum and for their room and any personal charges. Spouses and children are welcome (conference sessions are available only to registrants) Commonfund is pleased to offer a special room rate of \$365 (plus taxes).

To view additional details and safety policies and procedures on the program please visit www.commonfund.org/forum. Attendance is by invitation only and limited to representatives of qualified institutions. Please call the hotline at 1.844.427.0844 or send an email to forum@commonfund.org with any questions.

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